

# Consolidated Statements of Comprehensive Income (Loss)

Kubota Corporation and Subsidiaries Years Ended March 31, 2002, 2001, and 2000

	Millions of Yen			Thousands of U.S. Dollars (Note 1)
	2002	2001	2000	2002
<b>Net income</b>	<b>¥ 9,530</b>	<b>¥ 9,795</b>	<b>¥16,428</b>	<b>\$ 71,654</b>
<b>Other comprehensive income (loss), net of tax</b> (Note 11):				
Foreign currency translation adjustments	9,094	5,657	(6,712)	68,376
Unrealized gains (losses) on securities	(32,187)	(38,568)	8,571	(242,008)
Minimum pension liability adjustment	(10,671)	16,807	15,375	(80,233)
Unrealized losses on derivatives	(390)	—	—	(2,932)
<b>Other comprehensive income (loss)</b>	<b>(34,154)</b>	<b>(16,104)</b>	<b>17,234</b>	<b>(256,797)</b>
<b>Comprehensive income (loss)</b>	<b>¥(24,624)</b>	<b>¥ (6,309)</b>	<b>¥33,662</b>	<b>\$(185,143)</b>

See notes to consolidated financial statements.

# Consolidated Statements of Shareholders' Equity

Kubota Corporation and Subsidiaries Years Ended March 31, 2002, 2001, and 2000

	Shares of Common Stock Outstanding (Thousands)	Millions of Yen					Accumulated Other Comprehensive Income	Treasury Stock at Cost
		Common Stock	Additional Paid-in Capital	Legal Reserve	Retained Earnings			
<b>Balance, March 31, 1999</b>	1,409,655	¥78,107	¥87,213	¥19,527	¥206,444	¥33,152	¥ —	
Net income					16,428			
Other comprehensive income						17,234		
Cash dividends, ¥120 per 20 common shares					(8,458)			
<b>Balance, March 31, 2000</b>	1,409,655	78,107	87,213	19,527	214,414	50,386	—	
Stock issued on conversion of debt	154	49	50					
Net income					9,795			
Other comprehensive loss						(16,104)		
Cash dividends, ¥120 per 20 common shares					(8,458)			
Transfer to legal reserve				12	(12)			
<b>Balance, March 31, 2001</b>	1,409,809	78,156	87,263	19,539	215,739	34,282	—	
Net income					9,530			
Other comprehensive loss						(34,154)		
Cash dividends, ¥120 per 20 common shares					(8,459)			
Purchases of treasury stock	(19,390)						(6,926)	
<b>Balance, March 31, 2002</b>	<b>1,390,419</b>	<b>¥78,156</b>	<b>¥87,263</b>	<b>¥19,539</b>	<b>¥216,810</b>	<b>¥ 128</b>	<b>¥(6,926)</b>	

	Thousands of U.S. Dollars (Note 1)						
	Common Stock	Additional Paid-in Capital	Legal Reserve	Retained Earnings	Accumulated Other Comprehensive Income	Treasury Stock at Cost	
<b>Balance, March 31, 2001</b>	\$587,639	\$656,113	\$146,910	\$1,622,098	\$ 257,759	\$ —	
Net income				71,654			
Other comprehensive loss					(256,797)		
Cash dividends, \$0.90 per 20 common shares				(63,602)			
Purchases of treasury stock							(52,075)
<b>Balance, March 31, 2002</b>	<b>\$587,639</b>	<b>\$656,113</b>	<b>\$146,910</b>	<b>\$1,630,150</b>	<b>\$ 962</b>	<b>\$</b>	<b>\$(52,075)</b>

See notes to consolidated financial statements.