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FOR IMMEDIATE RELEASE

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Notice Concerning Differences between the Consolidated Financial Forecast and Actual Results for the Six Months Ended June 30, 2026, and Revision of the Full-Year Consolidated Financial Forecast

With regard to the consolidated financial forecast for the fiscal year ending December 31, 2026, which was announced in the "FINANCIAL RESULTS FOR THE YEAR ENDED DECEMBER 31, 2025 [IFRS]" released on February 12, 2026, differences have arisen between the consolidated financial forecast and actual results for the six months ended June 30, 2026, and the full-year consolidated financial forecast has been revised, as set forth below.

1) Differences between the Consolidated Financial Forecast and Actual Results for the Six Months Ended June 30, 2026 (January 1, 2026 – June 30, 2026)

	Revenue	Operating profit	Profit before income taxes	Profit attributable to owners of the parent	Earnings per share attributable to owners of the parent (Basic)
Previously announced forecast (A)	(in billions of yen) 1,600.0	(in billions of yen) 160.0	(in billions of yen) 169.0	(in billions of yen) 115.0	(in yen) 101.14
Actual results (B)	1,690.3	235.6	247.8	173.7	152.96
Difference (B − A)	90.3	75.6	78.8	58.7	—
Change (%)	5.6%	47.2%	46.6%	51.0%	—
(Reference) Consolidated results for the six months ended June 30, 2025 (FY ended December 31, 2025)	1,454.9	143.0	151.5	92.5	80.6

(Notes) Amounts less than presentation units are rounded.

(Reason for the Differences)

Due mainly to the yen depreciating against our assumptions and the contribution from U.S. tariff refunds, operating profit, profit before income taxes and profit attributable to owners of the parent exceeded the previously announced forecast.

2) Revision of the Full-Year Consolidated Financial Forecast for the Fiscal Year Ending December 31, 2026 (January 1, 2026 – December 31, 2026)

	Revenue	Operating profit	Profit before income taxes	Profit attributable to owners of the parent	Earnings per share attributable to owners of the parent (Basic)
Previously announced forecast (A)	(in billions of yen) 3,150.0	(in billions of yen) 300.0	(in billions of yen) 317.0	(in billions of yen) 210.0	(in yen) 184.69
Revised forecast (B)	3,280.0	400.0	417.0	289.0	255.55
Difference (B − A)	130.0	100.0	100.0	79.0	—
Change (%)	4.1%	33.3%	31.5%	37.6%	—
(Reference) Consolidated results for previous fiscal year (FY ended December 31, 2025)	3,018.9	265.5	282.1	186.7	163.44

(Notes) Amounts less than presentation units are rounded.

(Reason for the Revision)

As favorable exchange rates and U.S. tariff refunds are expected to contribute, as in the first half, operating profit, profit before income taxes and profit attributable to owners of the parent are expected to exceed the previously announced forecast. Accordingly, the Company has revised upward its full-year consolidated financial forecast.

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